

## ASSIGNMENT OF BENEFITS AND FINANCIAL RESPONSIBILITIES

Date: \_\_\_\_\_ Physician: \_\_\_\_\_  
 Location: \_\_\_\_\_ Acct #: \_\_\_\_\_  
 (For office use only)

Patient Name: \_\_\_\_\_ Email Address: \_\_\_\_\_  
 Home Address: \_\_\_\_\_ City: \_\_\_\_\_  
 State: \_\_\_\_\_ Zip code: \_\_\_\_\_ Home Phone (w/area code): \_\_\_\_\_  
 Mailing Address: \_\_\_\_\_ City: \_\_\_\_\_  
 State: \_\_\_\_\_ Zip code: \_\_\_\_\_ Cell Phone (w/area code): \_\_\_\_\_  
 Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ SSN: \_\_\_\_\_  
 Sex:  Male  Female Marital Status:  Married  Single  Widowed  Divorced  Other  
 Employer: \_\_\_\_\_ Occupation: \_\_\_\_\_  
 Employer Address: \_\_\_\_\_  
 City, State, Zip code: \_\_\_\_\_ Employer Phone #(w/area code): \_\_\_\_\_  
 Referring Physician: \_\_\_\_\_ Primary Care Physician: \_\_\_\_\_

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Primary Insurance: \_\_\_\_\_ Insured's Name: \_\_\_\_\_  
 Insured's DOB: \_\_\_\_\_ Group#: \_\_\_\_\_ Policy #: \_\_\_\_\_  
 Secondary Insurance: \_\_\_\_\_ Insured's Name: \_\_\_\_\_  
 Insured's DOB: \_\_\_\_\_ Group #: \_\_\_\_\_ Policy #: \_\_\_\_\_

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1. I understand that I am responsible for charges not covered or reimbursed by the above agents. I agree in the event of non-payment to assume the costs of interest, collection, and legal action (if required).
2. I authorize my insurance carrier to release information regarding my coverage to Comprehensive Hematology Oncology. I also authorize the release of any medical information and/or reports related to my treatment to any physician.
3. My right to payment for all pharmaceuticals, procedures, tests, medical equipment rentals, supplies, and nursing/physician services, including major medical benefits, are hereby assigned to Comprehensive Hematology Oncology. This assignment covers any and all benefits under Medicare, other government-sponsored programs, private insurance, and any other health plans. I acknowledge this document as a legally binding assignment to collect my benefits as payment of claims for services. In the event that my insurance carrier does not accept Assignment of Benefits, or if payments are made directly to me or my representative, I will endorse such payments to Comprehensive Hematology Oncology.
4. I understand that I have a right to request and receive a Notice of Privacy Practices from Comprehensive Hematology Oncology.

**THIS AGREEMENT/CONSENT WILL REMAIN IN EFFECT UNLESS REVOKED IN WRITING.**

I have read and received a copy of the above statements and accept the terms. A duplicate of the statement is considered the same as the original.

Patient Signature: \_\_\_\_\_ Date: \_\_\_\_\_ Time: \_\_\_\_\_

Responsible Party Signature: \_\_\_\_\_ Date: \_\_\_\_\_ Time: \_\_\_\_\_

Relationship: \_\_\_\_\_

## PATIENT HEALTH HISTORY

Name: \_\_\_\_\_ Todays Date: \_\_\_\_\_  
 SSN: \_\_\_\_\_ Date of Birth: \_\_\_\_\_ Age: \_\_\_\_\_ Height: \_\_\_\_\_ Sex: Male  Female   
 Emergency Contact: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
 Primary Care Physician: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
 Referring MD: \_\_\_\_\_ Phone Number: \_\_\_\_\_  
 Other MD's Name/Specialty: \_\_\_\_\_  
 Pharmacy Name: \_\_\_\_\_ Pharmacy Number: \_\_\_\_\_  
 Current problem or reason for consultation: \_\_\_\_\_

### Past Medical History: *Please check all the boxes that apply.*

- |                                                 |                                    |                                                  |                                             |
|-------------------------------------------------|------------------------------------|--------------------------------------------------|---------------------------------------------|
| <input type="checkbox"/> Allergies              | <input type="checkbox"/> Cancer    | <input type="checkbox"/> Heart Disease           | <input type="checkbox"/> Pancreatitis       |
| <input type="checkbox"/> Anemia/Blood Disorders | <input type="checkbox"/> Colitis   | <input type="checkbox"/> Hepatitis/Liver Disease | <input type="checkbox"/> Sickle Cell Anemia |
| <input type="checkbox"/> Arthritis              | <input type="checkbox"/> Diabetes  | <input type="checkbox"/> Hypercholesterolemia    | <input type="checkbox"/> Stroke             |
| <input type="checkbox"/> Asthma                 | <input type="checkbox"/> Emphysema | <input type="checkbox"/> Hypertension            | <input type="checkbox"/> Thyroid            |
| <input type="checkbox"/> Blood Clots            | <input type="checkbox"/> GERD      | <input type="checkbox"/> Kidney Disease          | <input type="checkbox"/> Ulcers             |

Other: \_\_\_\_\_

Other: \_\_\_\_\_

Any unusual childhood infections or illnesses? \_\_\_\_\_

### OPERATIONS: *Please list year, operation and surgeon (if known).*

1. \_\_\_\_\_

2. \_\_\_\_\_

### SMOKING HISTORY: Cigarettes Cigars Pipe

How many years? \_\_\_\_\_ Number per day? \_\_\_\_\_ If quit, when: \_\_\_\_\_

### ALCOHOL HISTORY: How many years? \_\_\_\_\_ Number per day? \_\_\_\_\_ If quit, when: \_\_\_\_\_

Recreational Drug Use?  Nutritional Supplements? \_\_\_\_\_

### SOCIAL HISTORY:

Marital Status: \_\_\_\_\_ Number of Children: \_\_\_\_\_ Age/Sex of Children: \_\_\_\_\_

Spouse Name: \_\_\_\_\_

Patient Occupation: \_\_\_\_\_

Patient Lives With:  Self  Spouse  Sibling(s)  Child  Parent(s)  Friend  Other \_\_\_\_\_

### ROUTINE CANCER SCREENING TESTS: *(List last date if known).*

Mammogram: \_\_\_\_\_ Pap Smear/Pelvic Exam: \_\_\_\_\_ Stool for Occult Blood: \_\_\_\_\_

Prostate Exam/PSA: \_\_\_\_\_ Colonoscopy/Sigmoidoscopy: \_\_\_\_\_

ALLERGIES TO MEDICATIONS:  YES  NO

NAME OF DRUG(S)/TYPE OF REACTION: \_\_\_\_\_

**FAMILY HISTORY:**

Relative	Age (If Living)	Health Problems	If Deceased, Cause
Father			
Mother			
Sister/Brother			
Sister/Brother			
Sister/Brother			

**MEDICATIONS:**

NAME OF DRUG	DOSE (mg or mcg)	HOW MANY TIMES DAILY	HOW LONG (MONTHS/YEARS))

Do you have a living will?  Yes  No      Do you have a Healthcare Power of Attorney?  Yes  No

Would you like further information on either of the above questions?  Yes  No

**REVIEW OF SYSTEMS:** *Please check all boxes that apply.*

GENERAL	<input type="checkbox"/> Fever	<input type="checkbox"/> Weight Loss	<input type="checkbox"/> Fatigue
	<input type="checkbox"/> Chills	<input type="checkbox"/> Weight Gain	<input type="checkbox"/> Night Sweats
HEAD	<input type="checkbox"/> Headaches	<input type="checkbox"/> Ringing in Ears	<input type="checkbox"/> Toothache
	<input type="checkbox"/> Blackouts	<input type="checkbox"/> Sinusitis	<input type="checkbox"/> Double Vision
	<input type="checkbox"/> Seizures	<input type="checkbox"/> Post Nasal Drip	<input type="checkbox"/> Blurred Vision
	<input type="checkbox"/> Dizziness	<input type="checkbox"/> Sore Throat	<input type="checkbox"/> Cataracts
	<input type="checkbox"/> Hearing Loss	<input type="checkbox"/> Hoarseness	<input type="checkbox"/> Glaucoma
	<input type="checkbox"/> Earache	<input type="checkbox"/> Sore Tongue	<input type="checkbox"/> Toothache
	<input type="checkbox"/> Bleeding Gums	<input type="checkbox"/> Nosebleeds	Last Eye Exam: _____

CHEST	<input type="checkbox"/> Cough	<input type="checkbox"/> Shortness of Breath	<input type="checkbox"/> Heart Murmur
	<input type="checkbox"/> Sputum	<input type="checkbox"/> Chest Pain	<input type="checkbox"/> Rheumatic Fever
	<input type="checkbox"/> Coughing up blood	<input type="checkbox"/> Palpitations	<input type="checkbox"/> High Bloodpressure
	<input type="checkbox"/> Wheezing	<input type="checkbox"/> Swelling of Feet	Last Chest
	<input type="checkbox"/> Bronchitis	<input type="checkbox"/> Asthma	X-Ray _____
NECK	<input type="checkbox"/> Wheezing	<input type="checkbox"/> Goiter	<input type="checkbox"/> Pain or Stiffness
BREAST	<input type="checkbox"/> Coughing up blood	<input type="checkbox"/> Coughing up blood	<input type="checkbox"/> Coughing up blood
ABDOMEN	<input type="checkbox"/> Nausea	<input type="checkbox"/> Abdominal Pain	<input type="checkbox"/> Constipation
	<input type="checkbox"/> Vomiting	<input type="checkbox"/> Hiatal Hernia	<input type="checkbox"/> Diarrhea
	<input type="checkbox"/> Pain in Swallowing	<input type="checkbox"/> Ulcer	<input type="checkbox"/> Hemorrhoids
	<input type="checkbox"/> Difficulty Swallowing	<input type="checkbox"/> Gas	<input type="checkbox"/> Blood in Stools
	<input type="checkbox"/> Indigestion	<input type="checkbox"/> Bloating	<input type="checkbox"/> Black Stools
URINARY/GYN	<input type="checkbox"/> Blood in Urine	<input type="checkbox"/> # of Pregnancies	<input type="checkbox"/> Spotting
	<input type="checkbox"/> Burning w/Urination	<input type="checkbox"/> # of Miscarriages	<input type="checkbox"/> Cramping
	<input type="checkbox"/> Frequent Urination	<input type="checkbox"/> # of Abortions	<input type="checkbox"/> Discharge
	<input type="checkbox"/> Difficulty Starting to Urinate	<input type="checkbox"/> # of Children	<input type="checkbox"/> Vaginal Infections
	<input type="checkbox"/> Bladder/Kidney Infections	Last Menstrual Period _____	Last Pap Smear: _____
	<input type="checkbox"/> Getting up at night to Urinate	Duration: _____	
	<input type="checkbox"/> Sense of Full Bladder	Interval: _____	
SKIN	<input type="checkbox"/> Rash	<input type="checkbox"/> Itching	<input type="checkbox"/> Change in hair or nails
NEURO-MUSCULAR	<input type="checkbox"/> Joint Stiffness	<input type="checkbox"/> Swelling	<input type="checkbox"/> Night Cramps
	<input type="checkbox"/> Joint Pain	<input type="checkbox"/> Back Pain	<input type="checkbox"/> Varicose Veins
HEMATOLOGICAL	<input type="checkbox"/> Easy Bruising or Bleeding	<input type="checkbox"/> Anemia	<input type="checkbox"/> Past Infusion
ENDOCRINE	<input type="checkbox"/> Thyroid Problems	<input type="checkbox"/> Hot or Cold Intolerance	<input type="checkbox"/> Transfusion Reaction
PSYCHIATRIC	<input type="checkbox"/> Excessive Thirst or Hunger		
	<input type="checkbox"/> Anxiety	<input type="checkbox"/> Depression	<input type="checkbox"/> Memory Loss
	<input type="checkbox"/> Nervousness		

PATIENT'S SIGNATURE: \_\_\_\_\_

PHYSICIAN SIGNATURE: \_\_\_\_\_

Date: \_\_\_\_\_

## GENERAL CONSENT FOR TREATMENT

I, knowing that I am experiencing a condition requiring diagnostic, medical, or surgical treatment, do hereby voluntarily consent to such procedures and care to such medical, surgical, or other services under the general and specific instructions of Dr. \_\_\_\_\_ his/her assistants or his/her designees as is necessary in his/her judgement.

I acknowledge that the practice of medicine is not an exact science and that no guarantees have been made to me as to the result of treatments or examinations by Dr. \_\_\_\_\_.

## PATIENT ACKNOWLEDGMENT

I acknowledge that I have received a new patient information packet that includes the following:

Patient Letter  Rights & Responsibilities of Patients  Advance Directive Information  Notice of Privacy Practices

## PATIENT AUTHORIZATION TO USE & DISCLOSE HEALTH INFORMATION

I, \_\_\_\_\_, hereby authorize **Comprehensive Hematology Oncology to use and disclose my health information in the manner described below.** I understand that my health information may be re-disclosed by the persons or organizations receiving my health information from Comprehensive Hematology Oncology, and that it may no longer be protected by federal and state privacy laws. I understand that I have a right to request and receive a Notice of Privacy Practices from Comprehensive Hematology Oncology. I voluntarily sign this authorization, and I stand that my ability to obtain healthcare from Comprehensive Hematology Oncology will not be affected if I refuse to sign this authorization.

1. Describe, specifically the health information you are authorizing for use and/or disclosure by Comprehensive Hematology Oncology including, dates and types of service: \_\_\_\_\_  
\_\_\_\_\_
2. The health information described above may be used and/or disclosed for the following purpose(s): \_\_\_\_\_  
\_\_\_\_\_
3. Persons or organization that you authorize to use/or disclose the health information described above: \_\_\_\_\_  
\_\_\_\_\_
4. Persons or organizations that you authorize to receive the health information described above: \_\_\_\_\_  
\_\_\_\_\_
5. This authorization expires upon \_\_\_\_\_ (date or event that trigger expiration).
6. I understand that I may revoke this authorization at any time by notifying Comprehensive Hematology Oncology in writing. I am aware that my revocation is not effective to the extent that persons I have authorized to use and/or disclose my health information have acted in reliance upon this authorization.

PATIENT SIGNATURE: \_\_\_\_\_ DATE: \_\_\_\_\_

If authorization is signed by a patient's personal representative of behalf of the patient, please complete the Authorization to Release Medical and Billing Records form.

I have read and understand these documents.

PRINTED NAME OF PATIENT: \_\_\_\_\_

PATIENT SIGNATURE: \_\_\_\_\_

OR LEGAL GUARDIAN: \_\_\_\_\_ DATE: \_\_\_\_\_

## AUTHORIZATION TO RELEASE MEDICAL AND BILLING RECORDS

I, \_\_\_\_\_, the undersigned, do hereby authorize

Name of Physician: \_\_\_\_\_

Address of Physician: \_\_\_\_\_

to release any and all medical and billing information from the medical records compiled during my term as his/her patient to the following:

Name of person records are released to: \_\_\_\_\_

Address of person to received records: \_\_\_\_\_

Name of person records are released to: \_\_\_\_\_

Address of person to received records: \_\_\_\_\_

Name of person records are released to: \_\_\_\_\_

Address of person to received records: \_\_\_\_\_

Name of person records are released to: \_\_\_\_\_

Address of person to received records: \_\_\_\_\_

I will notify Comprehensive Hematology Oncology in writing any changes/termination to this authorization.

\_\_\_\_\_  
Signature of patient or person authorized to consent for patient.

Date Signed: \_\_\_\_\_

By Signing this form, I understand the following:

1. I understand that the laws that protect privacy and the confidentiality of medical information also apply to telemedicine, and that no information obtained in the use of telemedicine which identifies me will be disclosed to researchers or other entities without my consent.
2. I understand that I have the right to withhold or withdraw my consent to the use of telemedicine in the course of my care at any time, without affecting my right to future care or treatment.
3. I understand that I have the right to inspect all information obtained and recorded in the course of a telemedicine interaction, and may receive copies of this information for a reasonable fee.
4. I understand that a variety of alternative methods of medical care may be available to me, and that I may choose one or more of these at any time. My healthcare provider has explained the alternatives to my satisfaction.
5. I understand that telemedicine may involve electronic communication of my personal medical information to other medical practitioners who may be located in other areas, including out of state.
6. I understand that it is my duty to inform my provider of electronic interactions regarding my care that I may have with other healthcare providers.
7. I understand that I may expect the anticipated benefits from the use of telemedicine in my care, but that no results can be guaranteed or assured.

### **Patient Consent to the Use of Telemedicine**

I have read and understand the information provided above regarding telemedicine, have discussed it with my physician or such assistants as may be designated, and all of my questions have been answered to my satisfaction. I hereby give my informed consent for the use of telemedicine in my medical care.

I hereby authorize \_\_\_\_\_ (*Name of Provider*) to use telemedicine in the course of my diagnosis and treatment.

*Signature of Patient (or person authorized to sign for patient):* \_\_\_\_\_

*Date:* \_\_\_\_\_

*If authorized signer, relationship to patient:* \_\_\_\_\_

*Witness:* \_\_\_\_\_

*Date:* \_\_\_\_\_

I have been offered a copy of this consent form (patient's initials): \_\_\_\_\_